

Franklin Place Capital is pleased to announce that Stalcop, LLC has secured subordinated debt funding from Super G Capital.

Franklin Place Capital (FPC) is pleased to announce that it has successfully sourced growth capital for Stalcop, LLC, a repetitive manufacturer of customer designed specialty cold formed, precision machined components and sub-assemblies for a variety of industries including automotive, heavy-duty truck, power transmission & distribution, specialty battery, ordinance, and ammunition. FPC was introduced to the Company several years ago and has assisted the ownership with a variety of objectives. As part of this assignment FPC was engaged as the Company's exclusive financial advisor to explore funding alternatives to support the Company's recent growth opportunities and increased working capital requirements.



"I had the pleasure to work with Steve and Chris to help us source capital for the growth objectives of our company. As working capital is very important during times of accelerated growth we had a strong desire for results in a short period of time. Steve and Chris provided the right process, guidance and funding resources to deliver a transaction quickly. They managed the entire process on our behalf and proactively intervened to address potential bottlenecks to a successful funding. I encourage anyone looking for an experienced and thorough M&A firm to utilize the guys at Franklin Place Capital."

Tim K. – President & CFO / Stalcop

Franklin Place Capital (FPC) advised Stalcop on a variety of funding alternatives resulting in the selection of Super G Capital, a non- bank provider of 1<sup>st</sup> & 2<sup>nd</sup> lien debt, to provide a structure and funding timetable to meet Stalcop's operating objectives. FPC led the financing process including management of the online data room & funding audience, term-sheet negotiation and review of the closing documentation. The new funding positions Stalcop to take advantage of customer and industry growth opportunities.